



# General Intake Sheet

Date: _____	<b>Office use Only**</b>
Interviewed by: _____	
File ID #: _____	

**We offer equal housing opportunities; the following information is confidential & does not affect your eligibility.**

**Applicant:** \_\_\_\_\_ Male/ Female Date of birth: \_\_\_\_\_  
 Email: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
 Social Security number \_\_\_\_\_

Level of education:  high school  2 yr associate  4 yr bachelors  technical degree (Specify) \_\_\_\_\_  masters or Ph. D.  
 Ethnic origin: Hispanic \_\_\_\_\_ Not Hispanic \_\_\_\_\_ Race: American Indian/Native Alaskan \_\_\_\_\_ Asian \_\_\_\_\_ White \_\_\_\_\_  
 Black/African American \_\_\_\_\_ Native Hawaiian/Pacific Islander \_\_\_\_\_ Other: \_\_\_\_\_

**Co-Applicant:** \_\_\_\_\_ Male/ Female Date of birth: \_\_\_\_\_  
 Email: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
 Social Security number \_\_\_\_\_

Level of education:  high school  2 yr associate  4 yr bachelors  technical degree (Specify) \_\_\_\_\_  masters or Ph. D.  
 Ethnic origin: Hispanic \_\_\_\_\_ Not Hispanic \_\_\_\_\_ Race: American Indian/Native Alaskan \_\_\_\_\_ Asian \_\_\_\_\_ White \_\_\_\_\_  
 Black/African American \_\_\_\_\_ Native Hawaiian/Pacific Islander \_\_\_\_\_ Other: \_\_\_\_\_

What is your current marital status? Married \_\_\_\_ Unmarried \_\_\_\_ Separated \_\_\_\_ Divorced \_\_\_\_ Widowed \_\_\_\_  
 Who is the head of household? \_\_\_\_\_ Family size: \_\_\_\_\_ Number of dependents: \_\_\_\_\_  
 Primary spoken language: \_\_\_\_\_ Migrant farm worker? Yes / No Colonias resident? Yes/No  
 Does anyone in your household have a documented disability? Yes / No If yes, how many? \_\_\_\_\_  
 How did you hear about us? Radio/Newspaper/Flyer/Lender/Realtor/Family/Friend/Program/HUD/Other \_\_\_\_\_  
 Who referred you \_\_\_\_\_  
 Please list name and number of a permanent contact (i.e.: friend/family): \_\_\_\_\_  
 Any part-time members of your household ie: partial custody?: \_\_\_\_\_  
 Have you taken out a bankruptcy in the past three years? Yes / No If yes, discharge date \_\_\_\_\_  
 Current housing situation: Renting/Homeowner/Living with Family/Other \_\_\_\_\_  
 How long lived in home \_\_\_\_\_ How long had the mortgage \_\_\_\_\_  
 In the last 3 years have you owned a: (Y/N) \_\_\_\_ Home \_\_\_\_ Condo \_\_\_\_ Trailer \_\_\_\_ Manufactured Home \_\_\_\_

\*\*\*Please fill in the following information for the program(s) you are interested in:

\_\_\_\_\_ **Housing Counseling:** mortgage delinquency \_\_\_\_ pre-purchase \_\_\_\_ credit/money management \_\_\_\_

\_\_\_\_\_ **Mutual Self-Help Program:**  
 Number of full time students in household: \_\_\_\_\_  
 Can your household contribute 35 hours per week toward building for 8-10 months? Yes / No  
 Do you pay or receive any child support? Yes / No Pay / Receive How much monthly? \_\_\_\_\_  
 Do you receive any public assistance? ie: food stamps, etc. Yes / No How much monthly? \_\_\_\_\_

\_\_\_\_\_ **Welcome Home: Own in Logan!**  
 (\$7,500 to be used toward the purchase of an existing, single-family home in Logan City)  
 If interested, would you be able to contribute at least \$500 of your own funds? \_\_\_\_\_

\_\_\_\_\_ **Rollover Subsidy**

\_\_\_\_\_ **HomeChoice: Homeownership opportunities for families/individuals with a disability**